

Commercial Callibrate Cheat Sheet for Quotes

This sheet has been designed as a quick reference point for obtaining a quote for commercial business through Callibrate.

1. Policy Details Select "Full Quote" every time to enable referring. Select Property Owners (Yes/No)

calliden insurance limited
ver. 1.13.92.1

Transaction Type: Quote
Transaction Status: New
Quote/Policy No: TBA
Applicant Name: ABC Trading
Attachment Date: 09 Mar 2011

POLICY DETAILS | SITUATION DETAILS | ADDITIONAL QUESTIONS | POLICY SUMMARY

Need to speak to an Underwriter? Contact the Calliden Retail Underwriting Centre on **1800 805 899**

Visit us at www.calliden.com.au

POLICY DETAILS Suspend | Cancel

Broker Details

Intermediary Name	Sunrise Exec Test	Account Description	4060 - Sunrise Exec Test
Inception Date	09 Mar 2011	Product Type	First Option Business Policy
Attachment Date	09 Mar 2011	Scheme	StandardPolicy
		Expiry Date	09 Mar 2012

Quote Type

Is a Quick Quote or Full Quote required? Full Quote Quick Quote

Property Owner

Insuring as Property Owner only? Yes No

2. Situation

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Transaction Type: Quote
Transaction Status: New
Quote/Policy No: TBA
Applicant Name: ABC Trading
Attachment Date: 02 Jun 2011

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SITUATION 1 | GEN. PROPERTY | ADD SITUATION Suspend

Fire & Perils | Business Interruption | Burglary | Money | Glass | Electronic Equipment | Machinery Breakdown | Property Owners

Situation of Risk

Situation of Risk Address: 123 Test Street
Suburb: Melbourne State: VIC Postcode: 3000

Occupation Please Note: A maximum of 15 tenants can be specified

Search By: Occupation What's the difference [Calliden Tenant Occupations](#)

Tenant 1 Occupation: Accountants Offices [View Detail](#)

Description of Business Operations:

Section Acceptance

- Fire & Perils
- Business Interruption
- Burglary
- Money
- Glass
- Electronic Equipment
- Machinery Breakdown
- Broadform Liability
- Transit
- General Property

Building Details

Wall Construction	Brick/Concrete/Besse Block
Roof Construction	Concrete
Floor Construction	Concrete/Brick/Tile
Location Type	Main Street Frontage
Year Built	2000 (For Liability and...)
Fire Protection	Fully Sprinklered

Move to the "Situation Details" screen by clicking on the tab

Complete address, occupation (or Tenancy) and building details.

Click the "Section Acceptance" area at the start of the quote to indicate our appetite for the occupation chosen.

Use the tabs to enter in the situation specific details to the risk, the sums insured and cover needed. These will all attach to the highlighted situation tab.

NB: Liability & General Property are universal covers and apply across all situations.

Click add situation to include more locations to the policy (max 5 per policy).

3. Additional Questions Answer Duty of Disclosure Questions (YES/NO).

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POLICY DETAILS **SITUATION DETAILS** **ADDITIONAL QUESTIONS** **POLICY SUMMARY**

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ADDITIONAL QUESTIONS

Additional Questions

Has the insured, or anyone to be insured under this policy:

- Had any insurance declined, cancelled, or refused renewal, had any special conditions/warranty imposed, or declined or refused a claim in the last 5 years? Yes No
- Lodged a claim or notified an insurer of a potential claim under the Liability section of a policy in the last five (5) years? Yes No
- Lodged any claims in the last five (5) years (other than Liability claims)? Yes No
- Been charged with or convicted of any criminal offence in the last 10 years (other than minor traffic convictions)? Yes No
- Been declared bankrupt or ever been involved in a company or business which became insolvent or subject to any form of insolvency administration (e.g. liquidation, receivership or voluntary administration)? Yes No

4. Policy Summary

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POLICY SUMMARY

Premium Calculations	Endorsements/Special Conditions	Interested Parties	Comments
Premium Calculations			
Description	Prem Adl	FCGT	GST
<input type="checkbox"/> Situation 1 - melbourne VIC 3000	\$301.60	\$132.70	\$43.43
- Fire & Perils	\$ 301.60	\$132.70	\$43.43
Broadform Liability	\$ 300.00		\$30.00
Total	\$601.60	\$132.70	\$73.43
			\$80.77
			\$888.50
			Target Premium (transaction premium inc all charges) \$
			Commission \$120.32
			GST on Commission \$12.03
			Net Premium \$756.15

Review the selected cover and premiums.
Click the Address to see Premium Split (per section).
Utilise the "Target Premium" area to specify the premium needed.
Use the "Comments" area to converse with the Calliden underwriting team electronically (Strongly recommended).

5. Easier Occupation Search

Callibrate Commercial has been upgraded to include a more sophisticated and comprehensive occupation search capability. Calliden now gives the option to search by business activities, significantly increasing your ability to find the occupation classification that best suits your risk.

Occupation

Search By [What's the difference](#)

Please enter the Insured's Primary Occupation

Occupation

Search By [What's the difference](#) [Calliden Target Occupations](#)

Please enter the Insured's Primary Occupation

Description of Business Operations

Activity	Occupation
Accountants Offices,Accounting service,Auditing service,Bookkeeping service	Accountants Offices

On completion of a full quote, click on the finish button to return to your broker package. At this point you can refer or finish the transaction.

Callibrate helpline
1800 786 747 8.30am to 5.00pm Monday to Friday AEST